CHECKLIST FOR YOUR MORTGAGE APPLICATION

BASIC INFORMATION
- Valid ID - Driver’s license and Social Security card or Permanent Resident card
- W-2 Forms – past two years
- Paycheck Stubs – copy of most recent 30-day pay period
- Addresses – past two years
- Employment History – past two years including dates employed, names, address and phone of employer
- Bank Statements – copy for all accounts covering most recent two months

SELF-EMPLOYED OR PAID COMMISSION
- Tax Returns – two years’ signed federal tax returns and all schedules (including K-1s)

IF YOU ARE PURCHASING A HOME
- Copy of sale contract

IF YOU ARE REFINANCING
- Copy of warranty deed
- Copy of survey of property
- Copy of title insurance
- Copy of property insurance

Recognized As Your Mortgage Lending Expert In S.W. Florida

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