



MCCAUGHAN
HOME LENDING
A Division of Hamilton Group Funding, Inc.

APPLICATION CHECKLIST

CHECKLIST FOR YOUR MORTGAGE APPLICATION

BASIC INFORMATION

- Valid ID - Driver's license and Social Security card or Permanent Resident card
- W-2 Forms - past two years
- Paycheck Stubs - copy of most recent 30-day pay period
- Addresses - past two years
- Employment History - past two years including dates employed, names, address and phone of employer
- Bank Statements - copy for all accounts covering most recent two months

SELF-EMPLOYED OR PAID COMMISSION

- Tax Returns - two years' signed federal tax returns and all schedules (including K-1s)

IF YOU ARE PURCHASING A HOME

- Copy of sale contract

IF YOU ARE REFINANCING

- Copy of warranty deed
- Copy of survey of property
- Copy of title insurance
- Copy of property insurance

**Recognized As Your Mortgage
Lending Expert In S.W. Florida**



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